



## Winvesta Investment Account - Add Beneficiary

Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

### Beneficiary Details

Name: \_\_\_\_\_

Percentage : \_\_\_\_\_

(Percentage ownership beneficiary has in the account)

email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Phone number: \_\_\_\_\_

(Please repeat the above for more than 1 beneficiary. The total percentage ownership should be 100%)

I acknowledge that I want to add the above mentioned beneficiary(s) to my DriveWealth brokerage account mentioned above.

Signature

Name:

Date: